

## AGENDA

### **Legal and Ethical Issues for Private Practice Clinicians Terry Casey, Ph.D.**

#### **All times are Pacific Time**

9:00 - 9:10 Welcome and Introduction to the program

#### **9:10 – 10:30 Navigating Ethical, Legal, and Professional Issues in Private Practice**

- The Multiple Perspective Model
- Sorting Out Codes of Ethics/Conduct
- The Legal Landscape
- Federal privacy laws
- State statutes and executive orders
- State licensing rules

10:30 -10:40 Break

#### **10:40 – 12:10 Special Topics for Private Practices**

- Handling Subpoenas and Court Orders
- Practice Management Systems
- Teletherapy Essentials
- Interjurisdictional Practice

12:10 – 12:50 Lunch

#### **12:50 – 2:20 Overlooked Pitfalls in Private Practice**

- Social media
- Operational considerations
- Clinical supervision
- Advertising/marketing
- Insurance & related issues
- Policies & procedures
- Referral stream & revenue streams

2:20 - 2:30 Break

**2:30 – 3:45 Navigating Challenging Situations in Private Practice**

- Vignette #1
- Vignette #2
- Vignette #3
- Vignette #4
- Vignette #5
- Vignette #6

**3:45 - 4:00 Wrap up**